FINANCIAL NEWS

NRN Index, Dow hit new records; gainers top losers

NEW YORK — In a record-breaking week of activity in the overall stock market, the *Nation's Restaurant News* Food-Service Operators Index climbed to a new record, closing July 19 at 134.7, a 2.4-point weekly gain.

The Dow Jones Industrial Average closed at a record 1,359.54, a gain of 20.94 points in the week. Investors were encouraged when the Federal Reserve Board indicated it would adopt a more liberal policy on the growth of the money supply, which is a stimulus to economic growth.

On *NRN*'s full, 116-issue list of food-service and related companies, 59 stocks advanced in price and 37 declined, with 20 unchanged. But 62 stocks traded at lower volume than their previous 12-week averages, while just 53 traded higher. One was unchanged.

Diversifoods had the lowest relative volume in the week. Just 11,800 shares changed hands, or 99.3% less than its average. The reason was that Pillsbury has purchased almost all of Diversifoods' shares in a $360 million merger.

Leading the list of price-change losers was 1 Potato 2, which dropped 25¢, to 63¢, a 52-week low.

Issues that closed at new 52-week highs included Luby's, up $1.75, to $36.88; Ogden Corp., up $3.50, to $33.88; Bob Evans Farms, up 75¢, to $23.50; Servico, up 25¢, to $23.50; and Restaurant Systems, a Wendy's franchisee, up $1, to $16.50.

VOLUME TREND LEADERS

(Volume Trend Change, in %)

Old Fashion Fd	M	325.9	Intl King Tab	M	187.4
Cracker Barrel	M	268.8	Cucos Inc	O	183.3
Primo Inc	O	220.2	Chi-Chi's	M	111.3
Assoc Hosts	M	201.9	Ogden Corp	N	103.3
Taco Villa	O	200.0	TGI Friday's	N	96.0

TOP TEN GAINERS

(Weekly Price Change, in %)

Primo Inc	O	50.0	Ryan's Fam	M	13.6
Nankin Express	O	33.3	RAX Restaurants	M	12.5
Stuff Yer Face	O	25.0	Swensens Inc	O	11.8
USACafes	M	14.3	Ogden Corp	N	11.5
Flakey Jakes	M	14.0	Old Fashion Fd	M	11.1

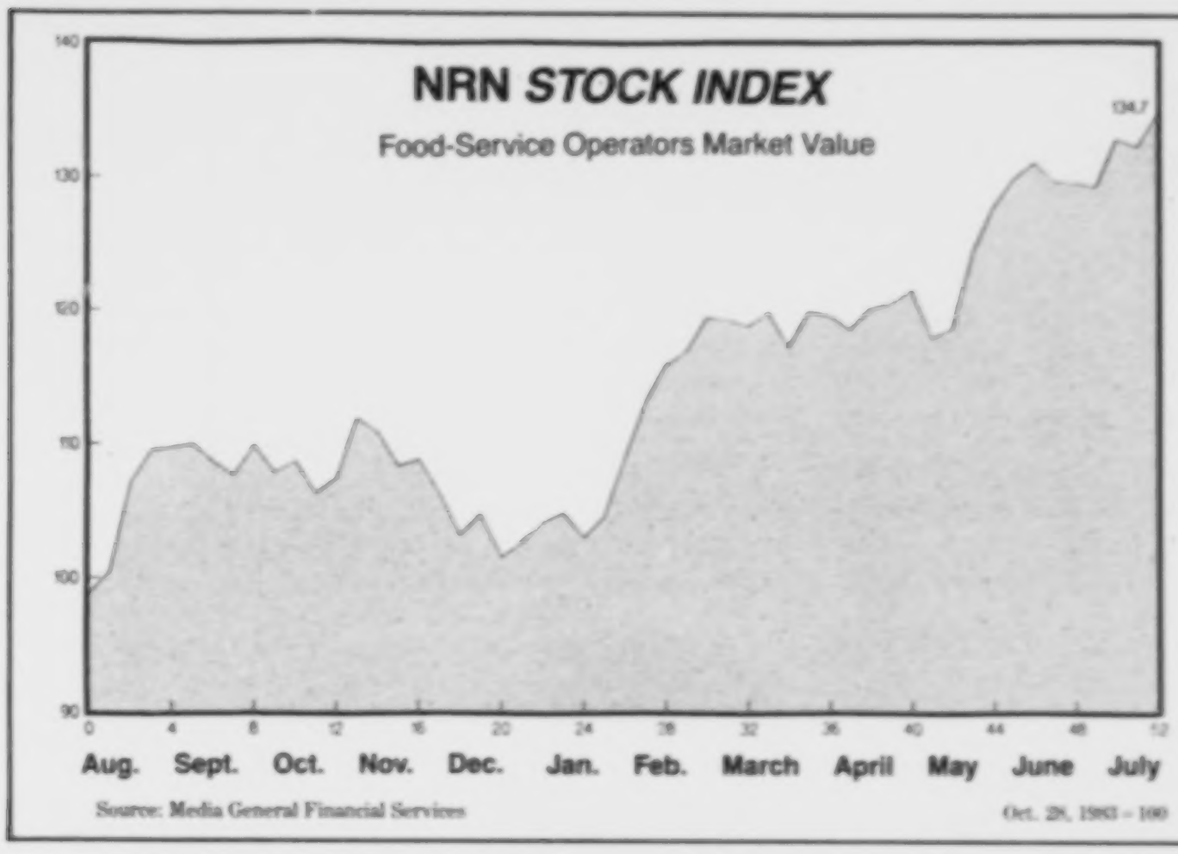
TOP TEN LOSERS

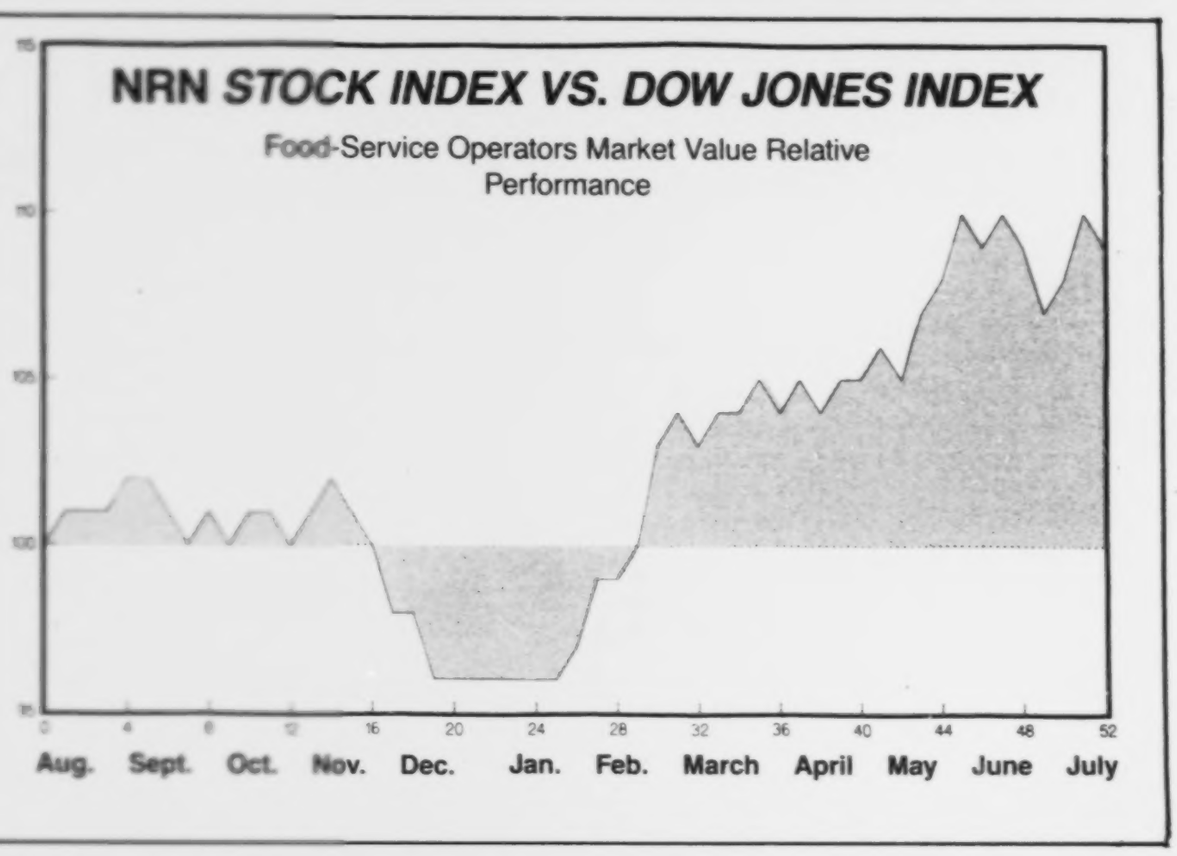
(Weekly Price Change, in %)

1 Potato 2	O	- 28.6	Taco Viva	M	- 8.2
Good Taco	O	- 20.0	Wstn Steer	M	- 6.5
Kelly-Johnston	O	- 16.7	Hungry Tiger	M	- 6.5
Shoney's South	M	- 12.1	Lifestyle Rest	A	- 6.3
Sea Galley	M	- 9.1	Kapok Cp	A	- 5.9

Company and Market	Stock Market: Price: 7-19-85 Close	Weekly Change: Amt.	Weekly Change: Pct.	Weekly Range: High	Weekly Range: Low	52-Week Range: High	52-Week Range: Low	Volume: Weekly Shares Traded: Total	Volume: Weekly Shares Traded: % Out	Volume: 12-Week Avg. Vol. As % Out	Volume: Volume Trend Change	P/E Ratio	Indicated Div. Rate: Amt.	Indicated Div. Rate: Yld.	Financial Update: Latest Report: New Report	Latest Report: Period	Latest Report: Date Ended	Latest Quarter: Revenue: Amt.	Latest Quarter: Revenue: Chg.	Latest Quarter: Net Income: Amt.	Latest Quarter: Net Income: Chg.	Latest Quarter: E.P.S.: Amt.	Latest Quarter: E.P.S.: Chg.	Year-to-Date: Revenue: Amt.	Year-to-Date: Revenue: Chg.	Year-to-Date: Net Income: Amt.	Year-to-Date: Net Income: Chg.	Year-to-Date: E.P.S.: Amt.	Year-to-Date: E.P.S.: Chg.
-	$	$	%	$	$	$	$	(100)	%	%	%	-	$	%	-	-	-	$M	%	$M	%	$	%	$M	%	$M	%	$	%
Food-Service Operators																													
A&M Food Svcs M	6.75	.00	.0	7.00	6.50	7.13	3.50	153	.43	.51	- 15.7	20.5	.00	.0	—	3 mos.	03-85	7.9	23.4	.3	.0	.08	14.3	7.9	23.4	.3	.0	.08	14.3
Acapulco Rests M	4.50	.38	9.1	4.63	4.25	5.38	3.50	118	.48	.34	41.2	34.6	.00	.0	—	6 mos.	04-85	10.4	1055.6	.1	- 80.0	.04	- 80.0	19.5	114.0	.0	- 100.0	.01	- 92.3
Am Restaurants O	3.75	.00	.0	4.00	3.75	5.75	2.38	59	.26	.24	8.3	75.0	.00	.0	—	3 mos.	04-85	4.7	4.4	.0	- 100.0	(.01)	- 100.0	4.7	4.4	.0	- 100.0	(.01)	- 100.0
Assoc Hosts M	13.50	1.13	9.1	13.63	12.25	17.13	10.75	3,459	7.82	2.59	201.9	18.2	.12	.9	—	6 mos.	03-85	22.9	- 5.8	.7	- 36.4	.16	- 36.0	45.4	- 3.6	1.4	- 26.3	.32	- 25.6
Benihana Natl M	20.50	.13	.6	21.00	20.38	21.75	10.88	1,615	5.55	5.61	- 1.1	19.2	.00	.0	—	fiscal	03-85	27.3	228.9	1.3	85.7	.45	50.0	67.0	238.4	3.1	121.4	1.07	91.1
Bob Evans Farms M	23.50	.75	3.3	23.50	22.50	23.50	16.25	2,164	1.33	.69	92.8	21.2	.30	1.3	—	fiscal	04-85	56.7	10.3	4.4	12.8	.27	12.5	227.7	12.9	18.1	12.4	1.11	13.3
Calibre Cp M	2.38	- .13	- 5.0	2.50	2.38	5.13	.63	86	.28	.56	- 50.0	NE	.00	.0	—	6 mos.	01-85	3.6	2.9	(1.1)	NE	(.38)	NE	7.1	6.0	(1.8)	NE	(.80)	NE
Calny Food O	13.50	.00	.0	13.75	13.13	13.63	8.13	955	2.11	1.97	7.1	19.9	.16	1.2	—	3 mos.	05-85	13.6	13.3	.9	.0	.19	.0	13.6	13.3	.9	.0	.19	.0
Capt Crab M	1.63	- .06	- 3.7	1.75	1.50	2.88	1.31	1,735	1.13	1.10	2.7	NE	.00	.0	—	6 mos.	02-85	1.7	240.0	(.5)	NE	(.04)	NE	3.3	200.0	(1.1)	NE	(.08)	NE
Carrols Cp N	8.38	- .13	- 1.5	8.75	8.38	11.50	7.88	465	.60	.70	- 14.3	11.3	.07	.8	—	9 mos.	02-85	34.6	19.3	.9	80.0	.12	50.0	109.2	20.7	4.8	41.2	.62	10.7
Chefs Intl O	.69	.00	.0	0.75	0.69	1.06	.38	564	.29	.46	- 37.0	NE	.00	.0	—	3 mos.	04-85	5.3	- 11.7	.0	NE	.00	NE	5.3	- 11.7	.0	NE	.00	NE
Chi-Chi's M	13.13	- .13	- .9	14.38	12.88	18.00	9.38	23,658	8.77	4.15	111.3	22.6	.00	.0		fiscal	04-85	56.5	38.5	3.5	- 18.6	.13	- 27.8	205.7	30.2	15.6	- 6.6	.58	- 12.1
Chili's Inc M	28.38	.13	.4	28.75	27.75	28.88	15.00	669	1.44	1.81	- 20.4	36.9	.00	.0	—	9 mos.	03-85	17.3	66.3	.8	100.0	.17	112.5	48.3	57.3	2.7	125.0	.58	87.1
Churchs Fr Ch N	18.38	.25	1.4	18.75	18.13	20.25	12.75	6,261	1.66	1.76	- 5.7	15.7	.44	2.4		6 mos.	06-85	139.4	13.5	11.2	1.8	.30	3.4	255.7	12.5	19.1	7.9	.51	8.5
Collins Foods N	24.63	.50	2.1	24.75	24.13	24.88	11.75	1,248	.95	.95	.0	17.8	.16	.6	—	fiscal	04-85	124.0	18.9	4.4	22.2	.33	22.2	488.6	19.1	18.3	18.8	1.38	16.9
Concept Dev M	11.75	- .25	- 2.1	12.50	11.50	16.75	5.75	467	.90	4.65	- 80.6	NE	.00a	.0	—	9 mos.	03-85	28.1	212.2	(1.2)	- 100.0	(.23)	- 100.0	30.2	9.4	(1.2)	- 100.0	(.23)	- 100.0
Consol Prdts M	4.25	- .06	- 1.4	4.38	4.00	5.88	4.00	172	.52	.40	30.0	12.9	.08	1.9		6 mos.	03-85	18.6	- 4.6	.0	NC	(.02)	NC	33.8	- 3.4	.3	- 25.0	.08	- 20.0
Consul Restaurant M	4.38	- .13	- 2.8	4.50	4.13	9.75	3.38	1,081	2.38	2.62	- 9.2	NE	.00	.0	—	9 mos.	02-85	21.0	32.1	(3.3)	- 100.0	(.72)	- 100.0	63.0	32.6	(3.7)	- 100.0	(.82)	- 100.0
Cracker Barrel M	14.25	1.25	9.6	14.25	13.00	23.50	11.75	2,444	6.86	1.86	268.8	19.8	.14	1.0	—	9 mos.	04-85	16.0	16.8	.3	- 40.0	.07	- 61.1	46.8	18.2	.9	- 35.7	.26	- 50.0
Cucos Inc O	4.75	.00	.0	5.25	4.75	5.75	2.75	118	.68	.24	183.3	33.9	.00	.0	—	9 mos.	03-85	1.6	100.0	.1	.0	.04	33.3	4.8	108.7	.2	.0	.11	10.0
Diversifoods M	11.25	.13	1.1	11.38	11.13	14.63	8.00	118	.04	5.63	- 99.3	27.4	.34	3.0	—	3 mos.	03-85	128.2	2.0	1.3	- 76.8	.04	- 76.5	128.2	2.0	1.3	- 76.8	.04	- 76.5
DLites Of Amer M	10.25	.00	.0	10.63	9.88	15.50	9.00	1,189	2.34	3.26	- 28.2	78.8	.00	.0	—	fiscal	03-85	4.0	185.7	.2	NC	.04	100.0	11.5	98.3	.5	150.0	.13	44.4
Dunkin Donuts M	25.00	.25	1.0	25.38	24.50	25.38	14.69	1,197	1.67	2.11	- 20.9	18.5	.24	1.0	—	6 mos.	04-85	.7	- 96.8	2.8	16.7	.38	15.2	24.7	- 41.3	5.4	14.9	.74	15.6
El Chico M	12.13	- .13	- 1.0	12.25	11.50	12.50	7.25	1,141	2.45	2.14	14.5	15.5	.00	.0	—	9 mos.	02-85	20.6	6.7	.9	.0	.19	- 5.0	61.8	7.1	2.7	.0	.58	- 3.3
El Pollo Asa O	5.63	.13	2.3	5.75	5.50	6.34	1.84	710	2.81	3.42	- 17.8	NE	.00	.0	—	fiscal	03-85	.7	250.0	.0	NE	.01	NE	2.5	212.5	(.5)	NE	(.26)	NE
El Torito Rest N	17.50	.38	2.2	17.63	16.88	19.25	10.50	979	.88	1.00	- 12.0	17.2	.00	.0	—	3 mos.	03-85	65.4	11.8	2.2	37.5	.19	35.7	65.4	11.8	2.2	37.5	.19	35.7
Fast Food Oper O	.94	.00	.0	1.06	0.94	1.63	.63	493	.83	.53	56.6	31.3	.00	.0	—	fiscal	12-84	2.0	25.0	.0	- 100.0	.00	- 100.0	8.0	31.1	.2	- 33.3	.03	- 50.0
Flakey Jakes M	6.13	.75	14.0	6.25	5.25	8.50	4.88	1,939	2.80	2.02	38.6	NE	.00	.0	—	3 mos.	03-85	5.3	253.3	(.5)	NE	(.07)	NE	5.3	253.3	(.5)	NE	(.07)	NE
Folks Rest O	2.25	.00	.0	3.25	2.25	7.38	2.25	1	.01	.34	- 97.1	NE	.00	.0	—	3 mos.	03-85	1.7	88.9	(.3)	NC	(.18)	- 100.0	1.7	88.9	(.3)	NC	(.18)	- 100.0
Fresher Cooker O	.38	.00	.0	0.63	0.38	6.63	.25	117	.52	.97	- 46.4	NE	.00	.0	—	3 mos.	03-85	.7	- 22.2	(.2)	NE	(.15)	NE	.7	- 22.2	(.2)	NE	(.15)	NE
Frisch's A	25.00	- .50	- 2.0	25.25	24.63	26.00	14.50	38	.09	.22	- 59.1	21.2	.22	.9	—	9 mos.	02-85	27.2	3.0	.4	33.3	.10	25.0	96.8	5.7	3.3	10.0	.76	10.1
Fuddruckers Inc M	8.50	.38	4.6	8.75	8.13	15.13	6.00	2,681	4.12	4.19	- 1.7	NM	.00	.0		3 mos.	03-85	10.1	146.3	:1	NE	.02	NE	10.1	146.3	.1	NE	.02	NE
Garcias Scot M	2.56	.13	5.1	2.56	2.38	4.88	1.63	1,925	3.21	1.74	84.5	NE	.00	.0	—	3 mos.	03-85	16.3	- 4.7	.4	NE	.07	NE	16.3	- 4.7	.4	NE	.07	NE
Good Taco O	.50	- .13	- 20.0	0.63	0.50	3.13	.25	639	2.15	1.41	52.5	NE	.00	.0	—	fiscal	02-85	.1	- 75.0	(.3)	NE	(.07)	NE	1.1	37.5	(1.4)	NE	(.51)	NE
Hamburg Hamlet O	14.25	.00	.0	14.75	14.25	15.25	10.50	26	.36	.42	- 14.3	7.7	.00	.0	—	9 mos.	12-84	9.4	6.8	.3	.0	.39	- 11.4	28.7	9.5	1.1	83.3	1.56	81.4
Hungry Tiger M	4.50	- .31	- 6.5	4.88	4.50	6.50	3.63	477	1.66	1.23	35.0	NE	.00	.0	—	6 mos.	02-85	14.5	- 8.8	(.4)	- 100.0	(.12)	- 100.0	28.9	- 6.8	(.5)	- 100.0	(.16)	- 100.0
Intl Dairy Queen O	56.00	1.50	2.8	58.50	54.50	56.00	39.00	28	.14	.11	27.0	13.7	.00	.0	—	6 mos.	05-85	48.4	27.7	3.1	- 90.5	1.54	40.0	75.6	15.1	3.9	- 88.3	1.92	35.2
Intl King Tab M	19.50	1.00	5.4	19.50	18.00	24.75	13.41	1,709	5.95	2.07	187.4	13.9	.00a	.0	—	9 mos.	03-85	24.3	1.7	1.5	25.0	.48	14.3	61.7	3.9	3.3	17.9	1.11	13.3
JB's Rest M	14.25	- .13	- .9	15.00	14.25	15.50	7.91	1,221	3.49	5.51	- 36.7	62.0	.16	1.1		6 mos.	03-85	18.0	35.3	.3	.0	.07	- 22.2	36.7	38.5	.9	.0	.24	- 4.0
Jerrico Inc M	21.13	.25	1.2	21.63	20.88	21.63	14.13	4,038	2.56	3.05	- 16.1	15.5	.12	.6	—	9 mos.	03-85	122.3	.2	4.3	- 4.4	.27	- 6.9	377.6	5.6	14.7	8.9	.93	8.1
Kapok Cp A	4.00	- .25	- 5.9	4.25	4.00	4.38	1.13	496	2.03	1.92	5.7	4.3	.00	.0		6 mos.	03-85	5.6	- 12.5	(.1)	NE	(.06)	NE	10.8	- .9	3.8	NE	1.61	NE
Karcher Carl M	16.75	.38	2.3	16.88	16.38	29.63	13.50	1,447	2.04	2.23	- 8.5	10.2	.00	.0		fiscal	01-85	75.3	8.2	1.4	- 33.3	.20	- 28.6	331.4	14.4	11.6	.9	1.64	1.2
Kelly-Johnston O	.31	- .06	- 16.7	0.44	0.31	5.00	.25	809	.95	1.84	- 48.4	NE	.00	.0	—	6 mos.	09-84	32.0	60.0	(9.8)	- 100.0	.44	193.3	80.3	93.9	(13.5)	- 100.0	.00	- 100.0
Lifestyle Rest A	1.88	- .13	- 6.3	2.00	1.88	3.50	1.75	360	.63	.42	50.0	NE	.00	.0		6 mos.	04-85	24.6	- 12.1	(1.7)	NE	(.29)	NE	41.7	- 11.7	(4.2)	NE	(.73)	NE
Luby's Cafe N	36.88	1.75	5.0	36.88	35.00	36.88	24.00	617	.51	.66	- 22.7	23.8	.60	1.6	—	9 mos.	05-85	52.5	14.4	5.5	7.8	.45	7.1	144.5	17.5	13.8	12.2	1.14	11.8
Marcus Corp M	18.88	.00	.0	19.13	18.75	19.13	12.25	81	.16	.59	- 72.9	12.3	.30	1.6	—	9 mos.	02-85	27.2	5.8	.8	100.0	.16	77.8	90.9	4.2	5.6	9.8	1.10	10.0
Marriott Corp N	97.63	1.38	1.4	99.00	96.00	99.00	64.88	1,168	.45	.58	- 22.4	17.1	.54	.6	—	6 mos.	06-85	1002.3	21.5	43.1	24.2	1.59	24.2	1876.5	19.6	70.8	22.7	2.63	24.6
Maverick Rest M	3.13	.00	.0	3.13	2.75	6.25	2.25	18	.04	.25	- 84.0	NM	.00	.0		3 mos.	04-85	3.1	29.2	.0	- 100.0	.00	- 100.0	3.1	29.2	.0	- 100.0	.00	- 100.0
Max & Erma's O	2.75	- .13	- 4.3	3.25	2.75	4.75	2.50	10	.06	.23	- 73.9	NE	.00	.0	—	6 mos.	04-85	3.8	- 13.6	.0	NE	.02	NE	8.6	- 2.3	.1	NE	.05	NE
McDonald's Cp N	68.63	1.25	1.9	68.75	67.25	70.00	45.19	9,006	1.05	1.04	1.0	15.3	.90	1.3		3 mos.	03-85	808.6	8.5	84.3	12.4	.96	12.9	808.6	8.5	84.3	12.4	.96	12.9
McFaddin Ventures M	11.00	.25	2.3	11.00	10.63	12.25	9.63	351	.72	.80	- 10.0	16.2	.00	.0	—	3 mos.	02-85	13.2	25.7	1.2	50.0	.25	47.1	13.2	25.7	1.2	50.0	.25	47.1
Morrison Inc M	21.25	- .13	- .6	21.25	20.75	21.38	15.50	2,334	1.76	1.53	15.0	13.9	.48	2.3	—	fiscal	05-85	126.0	- 1.6	6.5	4.8	.48	6.7	484.3	4.2	20.9	2.0	1.53	4.1
Mr Steak O	2.00	- .13	- 5.9	2.25	2.00	3.13	1.13	489	.98	.94	4.3	NE	.00	.0	—	6 mos.	03-85	.9	- 94.8	(.2)	NC	(.05)	NC	14.8	- 54.7	(.1)	NC	(.03)	- 100.0
Nankin Express O	1.00	.25	33.3	1.38	0.75	2.38	.63	388	1.72	.92	87.0	NE	.00	.0	—	3 mos.	04-85	.3	50.0	(.3)	NE	(.13)	NE	.3	50.0	(.3)	NE	(.13)	NE
Nathans M	3.63	.00	.0	3.63	3.38	4.50	2.00	100	.45	.43	4.7	11.3	.00a	.0	—	fiscal	03-85	5.5	34.1	(.2)	NE	(.07)	NE	22.7	13.5	.7	75.0	.32	68.4
Natl Pizza M	11.88	- .38	- 3.1	12.00	11.50	12.25	7.50	227	.41	1.02	- 59.8	17.0	.00	.0		fiscal	03-85	10.1	74.1	.8	166.7	.14	- 36.4	40.5	35.0	3.6	33.3	.79	4.5
Naugles Inc M	5.13	.38	7.9	5.13	4.75	10.13	4.50	1,088	2.40	1.76	36.4	NE	.00	.0	—	9 mos.	03-85	27.4	11.8	(2.0)	NE	(.44)	NE	93.3	6.5	(1.7)	NE	(.38)	NE
Noble Roman O	7.75	- .38	- 4.6	8.25	7.75	8.50	5.94	88	.73	.49	49.0	45.6	.00	.0	—	3 mos.	03-85	4.7	4.4	(.1)	NC	(.11)	- 100.0	4.7	4.4	(.1)	NC	(.11)	- 100.0
1 Potato 2 O	.63	- .25	- 28.6	0.88	0.63	7.75	.63	195	.89	.55	61.8	NE	.00	.0	—	fiscal	01-85	4.4	NC	(4.5)	NC	(2.08)	NC	15.4	NC	(6.0)	NC	(2.77)	- 100.0
Old Fashion Fd M	5.00	.50	11.1	5.00	4.25	5.50	4.00	322	2.30	.54	325.9	10.6	.00	.0	—	9 mos.	02-85	3.5	20.7	.2	.0	.10	- 28.6	10.3	30.4	.5	- 16.7	.34	- 22.7
Pancho Mex Buffet M	8.25	.13	1.5	8.25	8.13	8.38	6.00	1,431	3.85	3.31	16.3	15.0	.13	1.6	—	6 mos.	03-85	8.5	11.8	.4	.0	.11	- 8.3	18.4	13.1	.6	.0	.20	.0
Peo Restaurants M	.13	.00	.0	0.19	0.13	1.88	.13	1,080	1.23	2.25	- 45.3	NE	.00	.0	—	6 mos.	12-84	5.5	- 89.6	(17.1)	NE	(1.97)	NE	13.8	- 54.0	(20.4)	- 100.0	(2.36)	- 100.0
Piccadilly Caf M	22.88	.38	1.7	22.88	22.50	24.25	16.50	240	.40	.69	- 42.0	14.5	.60	2.6	—	9 mos.	03-85	44.0	2.6	1.3	- 40.9	.21	- 41.7	138.8	8.1	7.0	18.6	1.16	18.4

FINANCIAL NEWS




NRN STOCK INDEX VS. DOW JONES INDEX
Food-Service Operators Market Value Relative Performance
115
110
105
100
95
0 4 8 12 16 20 24 28 32 36 40 44 48 52
Aug. Sept. Oct. Nov. Dec. Jan. Feb. March April May June July

Stock Market

Financial Update

Company and Market	7-19-85 Close	Weekly Change Amt.	Weekly Change Pct.	Weekly Range High	Weekly Range Low	52-Week Range High	52-Week Range Low	Volume Weekly Shares Traded Total (100)	Volume Weekly Shares Traded % Out	Volume 12-Week Avg. Vol. As % Out	Volume Trend Change	P/E Ratio	Indicated Dividend Rate Amt.	Indicated Dividend Rate Yld.	Latest Report New Report	Latest Report Period	Latest Report Date Ended	Latest Quarter Revenue Amt.	Latest Quarter Revenue Chg.	Latest Quarter Net Income Amt.	Latest Quarter Net Income Chg.	Latest Quarter E.P.S. Amt.	Latest Quarter E.P.S. Chg.	Year-to-Date Revenue Amt.	Year-to-Date Revenue Chg.	Year-to-Date Net Income Amt.	Year-to-Date Net Income Chg.	Year-to-Date E.P.S. Amt.	Year-to-Date E.P.S. Chg.
	$	$	%	$	$	$	$		%	%	%		$	%				$Mil	%	$Mil	%	$	%	$Mil	%	$Mil	%	$	%
Pizza Inn A	8.88	.75	9.2	8.88	8.00	12.75	6.88	160	.53	.91	- 41.8	29.6	.08	.9	—	3 mos.	03-85	47.7	24.2	.1	- 87.5	.04	- 84.6	47.7	24.2	.1	- 87.5	.04	- 84.6
Po-Folks M	13.00	.00	.0	13.00	12.63	16.63	8.75	792	1.79	.94	90.4	18.6	.00	.0	—	6 mos.	03-85	30.2	30.2	.2	.0	.03	- 40.0	60.5	30.1	.8	- 20.0	.18	- 21.7
Ponderosa Sys N	12.25	- .25	- 2.0	12.50	11.88	21.50	10.75	2,086	2.17	2.41	- 10.0	27.2	.40	3.3	—	3 mos.	05-85	117.2	- 1.3	.8	- 82.2	.08	- 85.5	117.2	- 1.3	.8	- 82.2	.08	- 85.5
Primo Inc O	2.25	.75	50.0	2.50	1.50	4.63	1.50	909	2.69	.84	220.2	NE	.00	0	—	6 mos.	03-85	.8	- 20.0	.1	.0	.03	.0	1.8	- 10.0	.2	.0	.07	16.7
RAX Restaurants M	9.00	1.00	12.5	9.00	8.00	16.38	7.50	371	.54	.71	- 23.9	34.6	.00	0		9 mos.	04-85	27.2	24.8	(.4)	- 100.0	(.06)	- 100.0	81.4	23.3	(.1)	- 100.0	(.01)	- 100.0
Rest Assoc A	8.00	- .25	- 3.0	8.38	8.00	8.88	5.38	48	.17	.52	- 67.3	18.6	.00	0	—	3 mos.	03-85	33.2	10.7	(.3)	NC	(.12)	NC	33.2	10.7	(.3)	NC	(.12)	NC
Rest Mgmt M	19.75	.25	1.3	20.00	19.25	20.00	9.00	190	1.19	1.88	- 36.7	20.8	.09	.5		6 mos.	04-85	8.3	25.8	.5	66.7	.24	14.3	18.2	37.9	1.0	42.9	.52	20.9
Rest Systems M	16.50	1.00	6.5	16.50	15.50	16.50	11.75	130	.56	.87	- 35.6	18.1	.00	0	—	3 mos.	03-85	10.5	1.0	.5	.0	.23	9.5	10.5	1.0	.5	.0	.23	9.5
Ritzys G D M	2.25	.00	.0	2.25	2.00	6.25	1.75	779	1.50	.86	74.4	NE	.00	0	—	3 mos.	03-85	3.0	7.1	(.7)	NE	(.13)	NE	3.0	7.1	(.7)	NE	(.13)	NE
Rusty Pelican O	16.63	- .25	- 1.5	16.88	16.63	18.25	11.00	121	.43	.56	- 23.2	22.5	.00	0	—	9 mos.	04-85	13.0	39.8	.6	20.0	.24	- 4.0	34.5	40.2	1.1	.0	.42	- 20.8
Ryan's Fam M	18.75	2.25	13.6	19.25	16.50	19.25	11.34	1,693	2.44	1.56	56.4	30.7	.00	0		6 mos.	06-85	12.4	61.0	1.3	62.5	.18	50.0	22.9	59.0	2.4	50.0	.34	41.7
Saga Corp N	27.88	.75	2.8	28.50	26.88	35.50	24.50	2,095	1.60	1.33	20.3	11.2	.52	1.9	—	9 mos.	03-85	327.3	15.2	7.6	- 7.3	.57	- 8.1	930.0	12.7	27.0	9.8	2.02	5.2
Sandwich Chef M	8.63	.25	3.0	8.75	8.25	9.00	6.75	17	.13	.70	- 81.4	15.1	.00	0	—	9 mos.	03-85	7.2	9.1	.2	.0	.13	- 23.5	21.2	12.2	.5	.0	.40	5.3
Sea Galley M	7.50	- .75	- 9.1	8.25	7.50	9.50	6.50	847	2.32	2.31	.4	3.5	.00	0	—	3 mos.	03-85	14.6	- 8.8	2.0	42.9	.57	58.3	14.6	- 8.8	2.0	42.9	.57	58.3
Shoney's Inc M	30.13	.88	3.0	30.13	28.88	31.88	19.88	2,980	1.05	1.08	- 2.8	25.3	.15	.5	—	6 mos.	04-85	129.6	15.0	8.9	23.6	.31	19.2	279.6	15.4	17.2	25.5	.60	20.0
Shoney's South M	10.88	- 1.50	- 12.1	12.25	10.75	16.59	10.88	641	1.14	1.24	- 8.1	10.3	.00	0	—	3 mos.	03-85	50.3	8.2	.9	- 52.6	.15	- 55.9	50.3	8.2	.9	- 52.6	.15	- 55.9
SIS Cp M	5.00	.25	5.3	5.00	4.00	6.25	3.25	47	.30	.29	3.4	NE	.00	0	—	3 mos.	03-85	2.5	78.6	(.1)	NE	(.09)	NE	2.5	78.6	(.1)	NE	(.09)	NE
Sizzler Rest Intl M	17.25	1.25	7.8	17.50	15.50	17.25	8.09	1,617	1.58	1.08	46.3	17.8	.00	0	—	fiscal	04-85	42.6	13.0	2.9	16.0	.28	16.7	159.5	11.9	9.9	23.8	.97	24.4
Skippers M	9.38	- .38	- 3.8	9.88	9.38	12.50	8.00	530	1.94	1.30	49.2	10.2	.06	.6		6 mos.	06-85	16.1	11.8	.6	.0	.24	9.1	31.5	13.3	1.1	.0	.41	- 2.4
So Hospitality M	4.50	- .25	- 5.3	4.75	4.38	5.88	4.00	883	1.77	2.27	- 22.0	12.9	.00	0		fiscal	05-85	9.4	- 6.9	.7	.0	.15	.0	38.7	8.4	1.7	13.3	.35	6.1
Stuff Yer Face O	.78	.16	25.0	0.88	0.66	1.44	.50	868	.57	.47	21.3	NE	.00	0	—	9 mos.	12-84	.5	.0	(.4)	NC	(.03)	NC	1.5	7.1	(.6)	- 100.0	(.04)	- 100.0
Swensens Inc O	2.38	.25	11.8	2.75	2.13	3.50	1.50	107	.33	.43	- 23.3	NE	.00	0	—	3 mos.	03-85	2.7	12.5	(.3)	NC	(.05)	NC	2.7	12.5	(.3)	NC	(.05)	NC
Taco Villa O	5.75	.00	.0	6.25	5.75	7.75	4.75	187	.48	.16	200.0	19.8	.00	0	—	3 mos.	03-85	8.8	22.2	.3	.0	.07	- 12.5	8.8	22.2	.3	.0	.07	- 12.5
Taco Viva M	5.63	- .50	- 8.2	5.88	5.63	7.50	4.84	321	.94	1.39	- 32.4	16.5	.00	0	—	9 mos.	02-85	5.5	- 6.8	.3	- 25.0	.10	- 9.1	17.7	8.6	.9	12.5	.27	12.5
TGI Friday's N	10.50	.25	2.4	10.88	10.13	12.38	7.88	1,708	1.47	.75	96.0	15.7	.00	0	—	3 mos.	03-85	76.3	16.8	3.4	9.7	.19	11.8	76.3	16.8	3.4	9.7	.19	11.8
TGIF Texas O	2.00	.00	.0	2.50	2.00	2.50	2.00	17	.11	.09	22.2	NE	.00	0	—	3 mos.	03-85	3.2	23.1	(.2)	NE	(.15)	NE	3.2	23.1	(.2)	NE	(.15)	NE
TCBY M	21.00	- .13	- .6	21.25	20.00	21.50	1.84	1,118	2.57	3.93	- 34.6	87.5	.00	0	—	3 mos.	02-85	2.0	185.7	.2	NC	.04	300.0	2.0	185.7	.2	NC	.04	300.0
Transworld N	40.63	.88	2.2	41.13	39.63	41.13	25.13	5,605	1.57	1.87	- 16.0	13.2	.48	1.2	—	3 mos.	03-85	479.8	3.5	16.2	- 16.1	.40	- 14.9	479.8	3.5	16.2	- 16.1	.40	- 14.9
USACafes M	6.00	.75	14.3	6.25	5.13	6.00	2.75	1,801	2.87	2.22	29.3	17.1	.28	4.7	—	6 mos.	03-85	4.8	.0	.8	.0	.09	- 35.7	9.4	17.5	1.2	9.1	.16	- 15.8
Vicorp Restaurants M	25.38	1.00	4.1	25.38	23.75	28.25	13.25	3,816	4.54	5.50	- 17.5	21.1	.12	.5	—	6 mos.	04-85	85.8	61.0	1.4	- 30.0	.17	- 43.3	192.5	121.3	2.8	- 9.7	.34	- 26.1
Victoria Stations M	3.13	.13	4.2	3.13	2.88	6.88	2.13	523	1.47	2.75	- 46.5	NE	.00	0	—	9 mos.	12-84	27.6	- 8.0	(1.2)	NE	(.35)	NE	73.5	- 5.3	(3.7)	NE	(1.05)	NE
Wendys Intl N	18.38	.88	5.0	18.50	17.25	19.13	12.19	13,702	1.87	1.48	26.4	19.1	.21	1.1	—	3 mos.	03-85	236.5	15.1	14.5	11.5	.20	11.1	236.5	15.1	14.5	11.5	.20	11.1
Wstn Steer M	10.75	- .75	- 6.5	11.50	10.50	11.75	9.00	70	.58	.31	87.1	17.6	.20	1.9	—	3 mos.	05-85	11.4	20.0	.3	.0	.27	3.8	11.4	20.0	.3	.0	.27	3.8
Winners Cp N	6.38	.13	2.0	6.50	6.13	13.38	5.13	243	.54	.76	- 28.9	45.5	.00	0	—	3 mos.	03-85	24.0	- 1.2	(.6)	- 100.0	(.16)	- 100.0	24.0	- 1.2	(.6)	- 100.0	(.16)	- 100.0
Hotels, Motels, and Casinos																													
Brock Hotel Cp N	2.63	- .13	- 4.5	2.75	2.63	5.63	1.88	644	.49	1.11	- 55.9	NE	.10	3.8	—	3 mos.	03-85	66.8	- 8.6	13.9	2680.0	.98	2350.0	66.8	- 8.6	13.9	2680.0	.98	2350.0
Hilton Hotels N	66.50	1.13	1.7	68.88	65.13	73.50	45.50	2,831	1.14	1.23	- 7.3	14.6	1.80	2.7	—	3 mos.	03-85	168.2	2.6	23.5	23.0	.94	32.4	168.2	2.6	23.5	23.0	.94	32.4
Holiday Inns N	55.00	.88	1.6	56.88	53.62	57.63	35.25	2,815	.98	1.28	- 23.4	13.8	1.00	1.8	—	3 mos.	03-85	427.2	6.4	33.7	29.6	1.08	56.5	427.2	6.4	33.7	29.6	1.08	56.5
Prime Mtr Inn N	31.25	.75	2.5	31.75	30.13	33.63	13.69	1,321	.68	.84	- 19.0	27.7	.09	.3	—	9 mos.	03-85	61.9	245.8	6.0	46.3	.31	47.6	177.6	252.4	17.3	36.2	.89	34.8
Ramada Inns N	7.25	- .13	- 1.7	7.63	7.13	8.25	5.13	7,184	1.93	1.81	6.6	90.6	.00	0	—	3 mos.	03-85	137.5	- 4.3	(1.6)	- 100.0	(.04)	- 100.0	137.5	- 4.3	(1.6)	- 100.0	(.04)	- 100.0
Servico Inc M	23.50	.25	1.1	23.50	22.75	23.50	14.78	174	.50	.72	- 30.6	14.9	.00a	0	—	3 mos.	03-85	42.0	- 2.1	.1	- 88.9	.04	- 84.6	42.0	- 2.1	.1	- 88.9	.04	- 84.6
Sonesta Intl M	23.00	.50	2.2	23.00	22.50	27.00	18.50	9	.06	.07	- 14.3	7.7	.40	1.7	—	3 mos.	03-85	12.0	- 13.7	(2.1)	NE	(1.85)	NE	12.0	- 13.7	(2.1)	NE	(1.85)	NE
Other Companies with Food-Service Operations																													
Allegheny Bev M	20.75	1.50	7.8	21.25	19.25	22.63	15.13	896	1.49	2.24	- 33.5	20.5	.40	1.9		9 mos.	12-84	NC	NC	(2.3)	- 100.0	(.37)	- 100.0	368.4	35.4	4.7	- 48.9	.75	- 49.3
Ch Full O Nut N	8.88	.88	10.9	8.88	8.00	11.41	7.03	498	1.02	.84	59.4	NM	.00a	0	—	9 mos.	04-85	29.9	4.2	.1	- 66.7	.02	- 66.7	87.1	.2	.4	- 60.0	.09	- 57.1
Disney, Walt N	90.00	2.25	2.6	90.50	87.13	95.00	51.75	6,945	2.10	1.88	11.7	62.5	1.20	1.3	—	6 mos.	03-85	451.5	8.6	35.0	11.8	1.04	26.8	878.0	20.9	67.2	66.7	1.99	71.6
Arden Intl O	2.00	- .13	- 5.9	2.13	2.00	2.75	1.13	89	.38	.56	- 32.1	NE	.00	0	—	3 mos.	03-85	3.5	20.7	(.1)	NC	(.04)	NE	3.5	20.7	(.1)	NC	(.04)	NE
Gen Mills N	60.00	- .50	- .8	60.88	59.13	64.00	47.75	6,072	1.37	1.80	- 23.9	35.5	2.24	3.7	—	9 mos.	02-85	354.8	- 73.6	(74.1)	- 100.0	(1.64)	- 100.0	3300.6	- 22.2	35.6	- 81.5	.79	- 80.6
Grace W R N	41.75	.50	1.2	42.25	40.63	44.50	38.50	2,677	.55	.84	- 34.5	12.1	2.80	6.7		6 mos.	06-85	1908.8	9.6	41.4	- 28.0	.83	- 29.7	3488.8	7.7	76.9	- 25.6	1.55	- 26.9
Horn & Hardart A	9.00	.00	.0	9.25	8.50	15.59	8.38	1,912	1.55	1.40	10.7	17.3	.00a	0	—	3 mos.	03-85	82.3	- 4.7	.0	- 100.0	(.01)	- 100.0	82.3	- 4.7	.0	- 100.0	(.01)	- 100.0
Ogden Corp N	33.88	3.50	11.5	33.88	30.25	33.88	24.13	3,514	1.85	.91	103.3	16.4	1.80	5.3	—	3 mos.	03-85	578.0	9.3	12.0	2.6	.63	3.3	578.0	9.3	12.0	2.6	.63	3.3
PepsiCo Inc N	59.63	- .13	- .2	60.50	57.75	60.50	39.88	20,607	2.15	1.87	15.0	15.6	1.78	3.0	—	3 mos.	03-85	1683.6	4.9	62.8	33.1	.66	32.0	1683.6	4.9	62.8	33.1	.66	32.0
Pillsbury Co N	54.88	2.00	3.8	54.88	52.88	56.63	36.00	5,555	1.28	.82	56.1	13.0	1.56	2.8	—	fiscal	05-85	1219.4	12.6	47.3	1.3	.89	- 17.6	4670.6	11.9	191.8	13.0	4.22	7.9
Restec O	3.50	.00	.0	4.00	3.50	4.50	3.50	5	.03	.09	- 66.7	NC	.00	0	—	3 mos.	03-85	1.1	57.1	(.1)	NC	(.03)	- 100.0	1.1	57.1	(.1)	NC	(.03)	- 100.0
Vie de France M	10.25	- .50	- 4.7	10.75	10.13	15.25	8.13	1,376	1.27	1.37	- 7.3	17.4	.23	2.2	—	9 mos.	03-85	18.8	16.8	1.5	- 11.8	.15	- 11.8	48.5	20.3	4.5	9.8	.42	2.4

NOTES AND EXPLANATIONS: Market: N—New York Stock Exchange. A—American Stock Exchange. O—NASDAQ Over-The-Counter. M—NASDAQ National Market. **Reporting Period:** 3 mos.—First quarter of fiscal year. 6 mos.—First six months of fiscal year. 9 mos.—First nine months of fiscal year. fiscal—Fiscal year. NEW—New report since last issue. **General Field Footnotes:** NA—Not available or not applicable. NC—Data required for calculation currently incomplete in our files. NE—Negative earnings invalidate calculations. NM—No meaningful figure. a—stock dividend. b—cash plus stock dividend. **The Charts:** The *NRN* Stock Index calculates the per cent change in the market value of food-service operators since Oct. 28, 1983. The *NRN* Stock Index vs. Dow Jones Index calculates the relative performance of the two indexes from their levels of 52 weeks ago.

C5150-5

Los Angeles dining still in the vanguard —Focus/F3-4

'85 CRA Convention preview and schedule —Focus/F8

Smoking, sulfites key topics on state legislative agendas —Page30

Nation's Restaurant News®

The Weekly Newspaper of the Food-Service Industry

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Grace buys two General Mills chains

W. R. GRACE'S RESTAURANT HOLDINGS*

Company-Designated Segment	No. of Units	Key Concepts
Coffee Shops	271	Cocos, Carrows
Mexican Dinnerhouses	154	El Torito, Casa Maria Tequilla Willie's
Creative Food 'n' Fun	112	Del Taco, T. J. Applebee's
Dinnerhouses	92	Reuben's, Charley Brown's, Baxter's
Gilbert/Robinson	79	Houlihan's, Bristol, Chequers
Mor Food 'n' Fun	4	Gladstone's

*As of April 1984. Does not include planned purchase of Darryl's, Casa Gallardo or Taco Villa.

Source: W. R. Grace & Co.

52 Darryl's, Casa Gallardos change hands

By Mark Schoifet

NEW YORK — W. R. Grace & Co., in a move to strengthen its growing market position in two key restaurant segments, has agreed in principle to acquire 27 Darryl's casual themers and 25 Casa Gallardo Mexican dinnerhouses from General Mills. The sale price was not disclosed.

Under terms of the complex arrangement, Darryl's is to be acquired by Grace Restaurant Co., a wholly owned subsidiary of the chemicals conglomerate. But the Darryl's chain is to be managed by the casual-dining division of Gilbert/Robinson, a separate Grace subsidiary based in Kansas City and operator of the 50-unit Houlihan's chain.

Casa Gallardo, based primarily in the Southeast, is to be acquired by El Torito of Irvine, Calif., a publicly held company in which Grace owns a majority stake. With 157 units in 27 states, El Torito claims to be the largest operator of Mexican dinnerhouses in the nation.

The proposed deal underscores the contrast in corporate strategies between expansion-minded W. R. Grace and General Mills, which is streamlining its restaurant operations. Along with Pillsbury—which recently acquired the 895-unit Godfather's pizza chain and the Quik Wok Chinese fast feeder—Grace is expanding at a phenomenal rate.

Mike Casey, El Torito's executive vice presi-

*(See **GENERAL MILLS**, page 73)*

'Value' packaging gains greater use

By Marilyn Alva

Canny fast-food marketers are trading customers up to bigger check averages and building new sales volume by assembling à la carte menu items into fixed-price dinner packages sold at a discount.

McDonald's "Value Pack," introduced in July, combines heftier portions of Chicken McNuggets, fries and a soda at about a 50¢ discount. Owing to unexpected demand, many stores ran short of the accompanying red, yellow and orange box trays after the second week of promotion, which nationwide television advertising supported.

Customers' response to Roy Roger's first dinner special last January was so overwhelming that the chain is now in its fifth line of "Roy's Specials," a $6.49 "Roy's Picnic Special" for two. The chain is looking for more bundled combinations.

Some 15% of sales at Church's are attributable to its

*(See **CHAINS**, page 73)*

THE SECOND QUARTER: A MIXED BAG

(Second-Quarter Results for Selected Companies)

Company	Revenue $ Millions	Revenue % Change	Net Income $ Millions	Net Income % Change
Calny	$ 13.6	13.3%	$ 0.9	0.0%
Chi-Chi's	56.5	38.5	3.5	–18.6
Church's	139.4	13.5	11.2	1.8
Collins Foods	124.0	18.9	4.4	22.2
Cracker Barrel	16.0	16.8	0.3	–40.0
Dairy Queen	48.4	27.7	3.1	25.8
Luby's	52.5	14.4	5.5	7.8
Marriott	1,002.3	21.5	43.1	24.2
Ponderosa	117.2	– 1.3	0.8	–82.2
Ryan's	12.4	61.0	1.3	62.5
Shoney's	129.6	15.0	8.9	23.6
Sizzler	42.6	13.0	2.9	16.0
Vicorp	85.8	61.0	1.4	–30.0

Source: Media General Financial Services

Profits slip in quarter

Wall Street trims earnings forecasts

By Rick Telberg

Pressured by soft sales and increasingly vicious competition, profits at many of the nation's most prominent restaurant chains deteriorated during the recently completed second quarter.

About 67% of the companies tallied on the *Nation's Restaurant News* stock table failed to show earnings gains in their latest quarter. At the end of 1984 51% were disappointments.

Wall Street has taken notice. In the

*(See **PROFITS**, page 73)*

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NEWSPAPER

Cookie Goliath

00063160
MS. JEANNE LONG
CONGRESSIONAL INFO. SERV 179
4520 EAST-WEST HIGHWAY
BETHESDA MD 20814

Diner highlights regional fare

Shiny independent takes San Francisco by storm

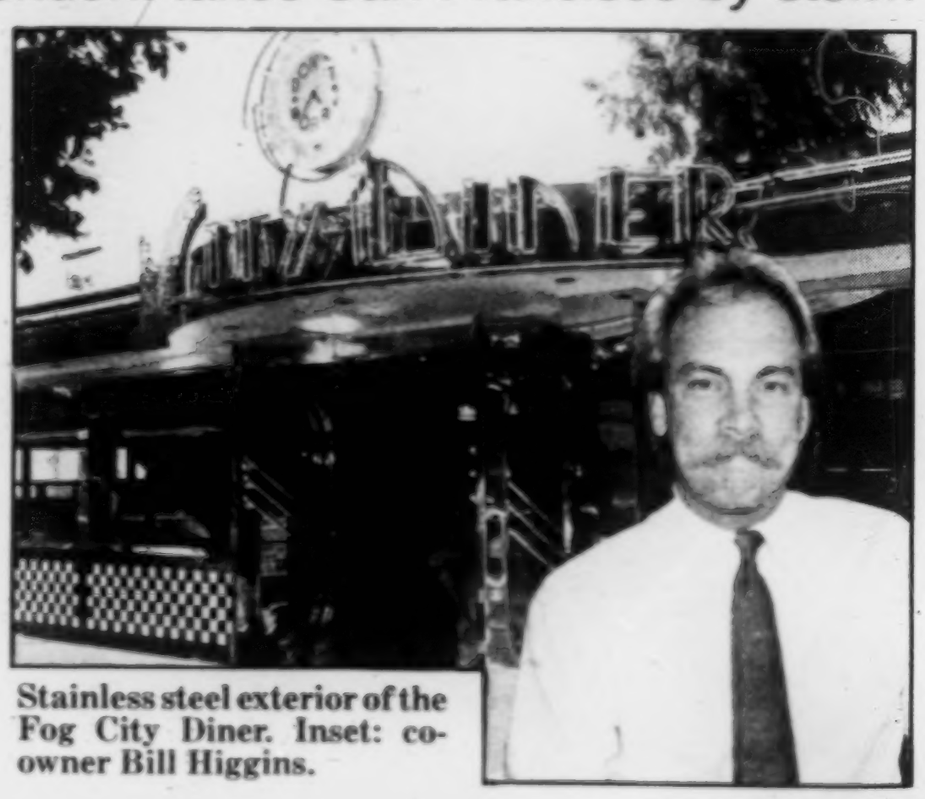
By Alan Liddle

SAN FRANCISCO — Stories about the cost of its stainless steel shell are exaggerated, but tales of a seven-day wait for a seat in the new Fog City Diner are apparently on the mark.

The 3,000-sq.-ft. diner is described by Bill Higgins of parent company Real Restaurants as a 1980's interpretation of a 1930's eatery. The elongated silver-skinned and neon-trimmed establishment opened June 16 near Levi Plaza, and reservations for prime lunch and dinner hours are now being booked a week in advance.

Bill Upson and Cindy Pawlcyn are Higgins' partners in

*(See **DINER**, page 73)*



Stainless steel exterior of the Fog City Diner. Inset: co-owner Bill Higgins.

FINANCIAL NEWS

NRN Index slides 2.2 to 132.5; losers beat winners

NEW YORK — As the stock market cooled off in the week ended July 26 after a record-breaking previous week, the *Nation's Restaurant News* Food-Service Operators Stock Index fell 2.2 points, closing at 132.5.

The Dow Jones Industrial Average, after closing July 19 at a record 1,359.54, dropped 2.46 in the next week, finishing at 1,357.08. Investors were selling off stocks and pocketing profits.

On *NRN*'s full, 116-issue listing, which includes lodging and diversified companies, declining issues far outnumbered advancing ones, 61 to 26, with 29 unchanged. Fifty-one stocks traded at higher volume than their previous 12-week averages, while 65 issues traded lower.

A leading percentage price gainer was Prime Motor Inns, up $3.25 to close at $34.50, a 52-week high. During the week it was reported that Prime Motor Inns, along with Marriott, had resumed discussions with London-based Imperial Group PLC about the purchase of Howard Johnson's hotel operations. Marriott reached a yearly high of $100 in the week but closed at $96.63, a $1 decline from what it was the previous week.

Calny Food, the largest Taco Bell franchisee, had the biggest relative volume surge in the week, as 501,500 shares changed hands, a 310.7% increase over the volume trend. Calny was up $1.25, closing at $14.75, a 52-week high.

VOLUME TREND LEADERS

(Volume Trend Change, in %)

Calny Food	M	310.7	Rest Systems	M	181.0
Intl Dairy Queen	O	266.7	Cracker Barrel	M	178.4
Prime Mtr Inn	N	229.5	Saga Corp	N	159.4
Shoney's South	M	216.9	Grace W R	N	158.1
Hambrg Hamlet	O	191.1	Taco Villa	O	138.9

TOP TEN GAINERS

(Weekly Price Change, in %)

Kelly-Johnston	O	20.0	Calny Food	M	9.3
Naugles Inc	M	17.1	Intl Dairy Queen	O	8.9
Nankin Express	O	12.5	So Hospitality	M	8.3
Po-Folks	M	11.5	Assoc Hosts	M	7.4
Prime Mtr Inn	N	10.4	Wstn Steer	M	7.0

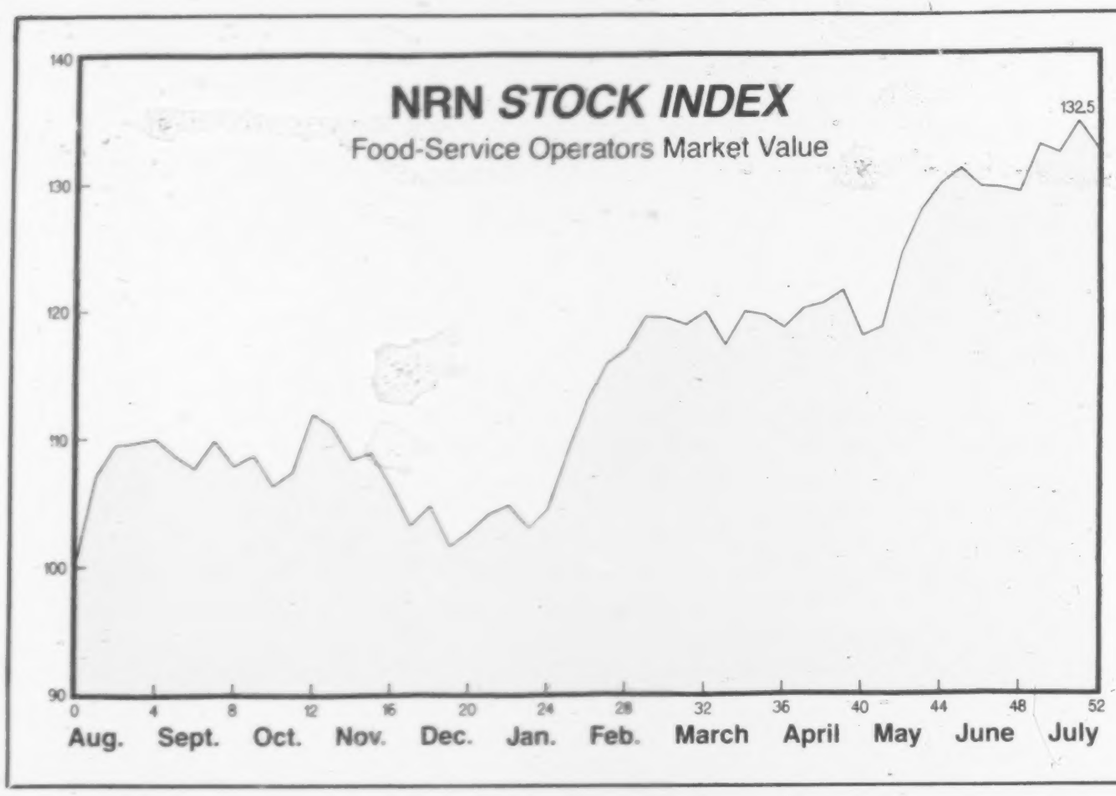
TOP TEN LOSERS

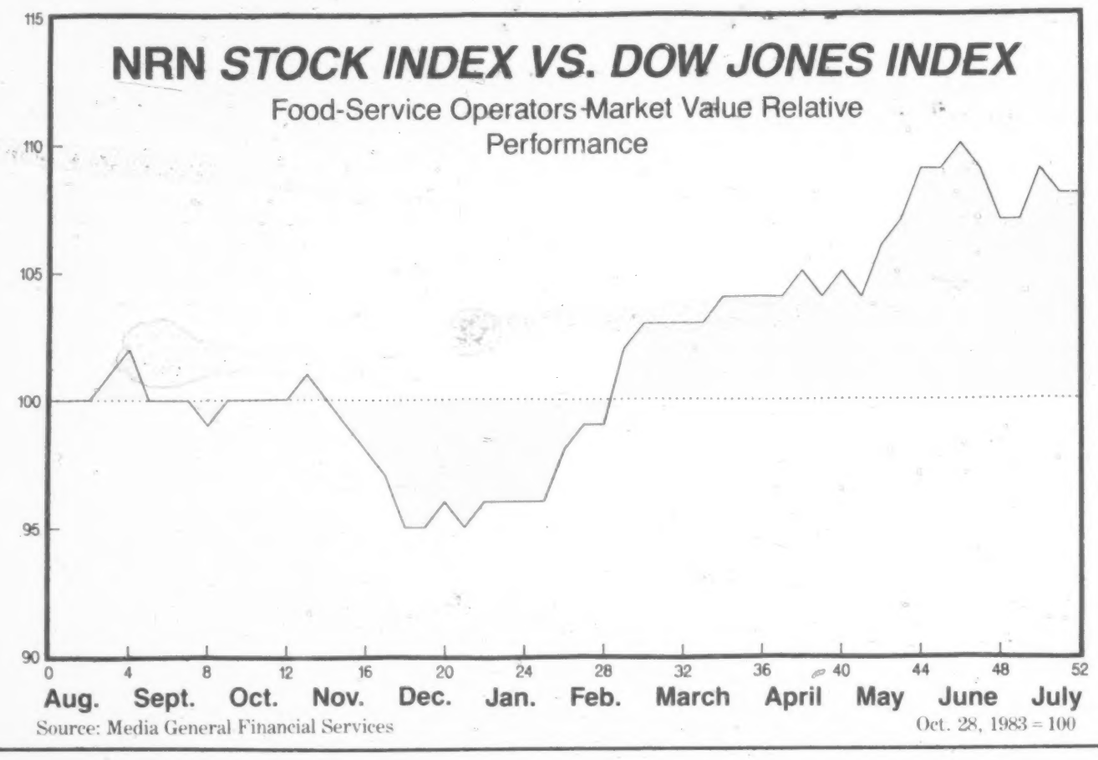
(Weekly Price Change, in %)

Fast Food Oper	O	- 20.0	Flakey Jakes	M	- 10.2
SIS Cp	O	- 15.0	Old Fashion Fd	M	- 10.0
Victoria Stations	M	- 12.0	Consol Prdts	M	- 8.8
Ritzys G D	M	- 11.1	Pizza Inn	A	- 8.5
USACafes	M	- 10.4	Pillsbury Co	N	- 8.4

Stock Market / Financial Update

Company and Market	7-26-85 Close	Price: Weekly Change Amt.	Price: Weekly Change Pct.	Price: Weekly Range High	Price: Weekly Range Low	Price: 52-Week Range High	Price: 52-Week Range Low	Volume: Weekly Shares Traded Total	Volume: Weekly Shares Traded % Out	Volume: 12-Week Avg. Vol. As % Out	Volume Trend Change	P/E Ratio	Indicated Divd. Rate Amt.	Indicated Divd. Rate Yld.	Latest Report: New Report	Latest Report: Period	Latest Report: Date Ended	Latest Quarter: Revenue Amt.	Latest Quarter: Revenue Chg.	Latest Quarter: Net Income Amt.	Latest Quarter: Net Income Chg.	Latest Quarter: E.P.S. Amt.	Latest Quarter: E.P.S. Chg.	Year-to-Date: Revenue Amt.	Year-to-Date: Revenue Chg.	Year-to-Date: Net Income Amt.	Year-to-Date: Net Income Chg.	Year-to-Date: E.P.S. Amt.	Year-to-Date: E.P.S. Chg.
-	$	$	%	$	$	$	$	(100)	%	%	%	-	$	%	-	-	-	$Mil	%	$Mil	%	$	%	$Mil	%	$Mil	%	$	%
Food-Service Operators																													
A&M Food Svcs M	6.50	- .25	- 3.7	6.63	6.50	7.13	3.50	52	.15	.50	- 70.0	18.6	.00	.0		6 mos.	06-85	9.3	22.4	.5	25.0	.14	16.7	17.2	22.9	.8	14.3	.22	15.8
Acapulco Rests M	4.50	.00	.0	4.63	4.50	5.38	3.50	141	.57	.33	72.7	34.6	.00	.0	.....	6 mos.	04-85	10.4	1055.6	.1	- 80.0	.04	- 80.0	19.9	114.0	.0	- 100.0	.01	- 92.3
Am Restaurants O	4.00	.25	6.7	4.38	3.75	5.75	2.38	127	.55	.27	103.7	80.0	.00	.0	.....	3 mos.	04-85	4.7	4.4	.0	- 100.0	(.01)	- 100.0	4.7	4.4	.0	- 100.0	(.01)	- 100.0
Assoc Hosts M	14.50	1.00	7.4	14.63	13.13	17.13	10.75	2,137	4.83	2.81	71.9	19.6	.12	.8	.....	6 mos.	03-85	22.9	- 5.8	.7	- 36.4	.16	- 36.0	45.4	- 3.6	1.4	- 26.3	.32	- 25.6
Benihana Natl M	19.75	- .75	- 3.7	20.13	19.38	21.75	11.38	1,865	6.41	5.52	16.1	18.5	.00	.0	.....	fiscal	03-85	27.3	228.9	1.3	85.7	.45	50.0	67.0	238.4	3.1	121.4	1.07	91.1
Bob Evans Farms M	22.00	- 1.50	- 6.4	23.25	21.25	23.50	16.25	2,217	1.36	.71	91.5	19.8	.30	1.4	.....	fiscal	04-85	56.7	10.3	4.4	12.8	.27	12.5	227.7	12.9	18.1	12.4	1.11	13.3
Calibre Cp M	2.25	- .13	- 5.3	2.38	2.25	5.13	.63	121	.40	.56	- 28.6	NE	.00	.0	.....	6 mos.	01-85	3.6	2.9	(1.1)	NE	(.38)	NE	7.1	6.0	(1.8)	NE	(.60)	NE
Calny Food M	14.75	1.25	9.3	14.75	13.75	14.75	8.13	5,015	11.09	2.70	310.7	21.7	.16	1.1	.....	3 mos.	05-85	13.6	13.3	.9	.0	.19	.0	13.6	13.3	.9	.0	.19	.0
Capt Crab M	1.63	.00	.0	1.63	1.50	2.88	1.31	1,075	.70	.96	- 27.1	NE	.00	.0	.....	6 mos.	02-85	1.7	240.0	(.5)	NE	(.04)	NE	3.3	200.0	(1.1)	NE	(.08)	NE
Carrols Cp N	8.50	.13	1.5	8.88	8.38	11.50	8.13	358	.46	.70	- 34.3	11.5	.07	.8	.....	9 mos.	02-85	34.6	19.3	.9	80.0	.12	50.0	109.2	20.7	4.8	41.2	.62	10.7
Chefs Intl O	69	.00	.0	0.75	0.69	1.06	.38	1,070	.55	.45	22.2	NE	.00	.0	.....	3 mos.	04-85	5.3	- 11.7	.0	NE	.00	NE	5.3	- 11.7	.0	NE	.00	NE
Chi-Chi's M	12.75	- .38	- 2.9	13.00	12.63	18.00	9.38	12,765	4.73	4.43	6.8	22.0	.00	.0	.....	fiscal	04-85	56.5	38.5	3.5	- 18.6	.13	- 27.8	205.7	30.2	15.6	- 6.6	.58	- 12.1
Chili's Inc M	28.25	- .13	- .4	28.63	28.25	28.88	17.00	686	1.47	1.61	- 8.7	36.7	.00	.0	.....	9 mos.	03-85	17.3	66.3	.8	100.0	.17	112.5	48.3	57.3	2.7	125.0	.58	87.1
Churchs Fr Ch N	17.00	- 1.38	- 7.5	18.63	16.25	20.25	12.75	12,607	3.35	1.99	68.3	14.5	.44	2.6	.....	6 mos.	06-85	139.4	13.5	11.2	1.8	.30	3.4	255.7	12.5	19.1	7.9	.51	8.5
Collins Foods N	24.75	.13	.5	25.00	24.50	25.00	12.00	1,839	1.40	1.01	38.6	17.9	.16	.6	.....	fiscal	04-85	124.0	18.9	4.4	22.2	.33	22.2	468.6	19.1	18.3	18.8	1.38	16.9
Concept Dev M	11.25	- .50	- 4.3	11.50	11.00	16.75	5.75	455	.88	4.53	- 80.6	NE	.00a	.0	.....	9 mos.	03-85	28.1	212.2	(1.2)	- 100.0	(.23)	- 100.0	30.2	9.4	(1.2)	- 100.0	(.23)	- 100.0
Consol Prdts M	3.88	- .38	- 8.8	4.00	3.88	5.38	3.88	351	1.07	.48	122.9	11.7	.08	2.1	.....	6 mos.	03-85	18.6	- 4.6	.0	NC	(.02)	NC	33.8	- 3.4	.3	- 25.0	.08	- 20.0
Consul Restaurant M	4.25	- .13	- 2.9	4.63	4.25	9.75	3.38	550	1.21	2.64	- 54.2	NE	.00	.0	.....	9 mos.	02-85	21.0	32.1	(3.3)	- 100.0	(.72)	- 100.0	63.0	32.6	(3.7)	- 100.0	(.82)	- 100.0
Cracker Barrel M	14.00	- .25	- 1.8	14.13	13.75	23.50	11.75	2,290	6.43	2.31	178.4	19.4	.14	1.0	.....	9 mos.	04-85	16.0	16.8	.3	- 40.0	.07	- 61.1	46.8	18.2	.9	- 35.7	.26	- 50.0
Cucos Inc O	4.75	.00	.0	5.25	4.75	5.75	2.75	31	.18	.24	- 25.0	33.9	.00	.0	.....	9 mos.	03-85	1.6	100.0	.1	.0	.04	33.3	4.8	108.7	.2	.0	.11	10.0
Diversifoods M	11.25	.00	.0	11.25	11.25	14.63	8.00	111	.03	5.01	- 99.4	27.4	.34	3.0	.....	3 mos.	03-85	128.2	2.0	1.3	- 76.8	.04	- 76.5	128.2	2.0	1.3	- 76.8	.04	- 76.5
DLites Of Amer M	10.25	.00	.0	10.25	10.13	15.50	9.00	1,048	2.06	3.15	- 34.6	78.8	.00	.0	.....	fiscal	03-85	4.0	185.7	.2	NC	.04	100.0	11.5	98.3	.5	150.0	.13	44.4
Dunkin Donuts M	24.25	- .75	- 3.0	24.88	24.25	25.38	14.84	1,250	1.75	2.11	- 17.1	18.0	.24	1.0	.....	6 mos.	04-85	.7	- 96.8	2.8	16.7	.38	15.2	24.7	- 41.3	5.4	14.9	.74	15.6
El Chico M	12.13	.00	.0	12.38	11.88	12.50	7.25	659	1.42	2.20	- 35.5	15.5	.00	.0	.....	9 mos.	02-85	20.6	6.7	.9	.0	.19	- 5.0	61.8	7.1	2.7	.0	.58	- 3.3
El Pollo Asa O	5.63	.00	.0	5.75	5.50	6.34	1.84	258	1.02	3.29	- 69.0	NE	.00	.0	.....	fiscal	03-85	.7	250.0	.0	NE	.01	NE	2.5	212.5	(.5)	NE	(.26)	NE
El Torito Rest N	17.00	- .50	- 2.9	17.88	17.00	19.25	10.50	221	.20	.99	- 79.8	15.7	.00	.0		6 mos.	06-85	84.9	31.4	4.0	21.2	.35	20.7	150.3	22.1	6.2	26.5	.54	25.6
Fast Food Oper O	.75	- .19	- 20.0	1.00	0.75	1.63	.63	470	.79	.59	33.9	25.0	.00	.0	.....	fiscal	12-84	2.0	25.0	.0	- 100.0	.00	- 100.0	8.0	31.1	.2	- 33.3	.03	- 50.0
Flakey Jakes M	5.50	- .63	- 10.2	5.88	5.50	8.50	4.88	1,010	1.46	2.02	- 27.7	NE	.00	.0	.....	3 mos.	03-85	5.3	253.3	(.5)	NE	(.07)	NE	5.3	253.3	(.5)	NE	(.07)	NE
Folks Rest O	2.25	.00	.0	3.25	2.25	7.38	2.25	1	.01	.25	- 96.0	NE	.00	.0	.....	3 mos.	03-85	1.7	88.9	(.3)	NC	(.18)	- 100.0	1.7	88.9	(.3)	NC	(.18)	- 100.0
Fresher Cooker O	.38	.00	.0	0.63	0.38	6.50	.25	280	1.25	.93	34.4	NE	.00	.0	.....	3 mos.	03-85	.7	- 22.2	(.2)	NE	(.15)	NE	.7	- 22.2	(.2)	NE	(.15)	NE
Frisch's A	24.50	- .50	- 2.0	24.88	24.13	26.00	14.50	102	.23	.22	4.5	20.8	.22	.9	.....	9 mos.	02-85	27.2	3.0	.4	33.3	.10	25.0	96.8	5.7	3.3	10.0	.76	10.1
Fuddruckers Inc M	8.13	- .38	- 4.4	8.75	8.13	15.13	6.00	2,115	3.25	3.84	- 15.4	NM	.00	.0	.....	3 mos.	03-85	10.1	146.3	.1	NE	.02	NE	10.1	146.3	.1	NE	.02	NE
Garcias Scot M	2.63	.06	2.4	2.63	2.50	4.88	1.63	544	.91	1.67	- 45.5	NE	.00	.0	.....	3 mos.	03-85	16.3	- 4.7	.4	NE	.07	NE	16.3	- 4.7	.4	NE	.07	NE
Good Taco O	.50	.00	.0	0.56	0.50	3.13	.25	67	.23	1.40	- 83.6	NE	.00	.0	.....	fiscal	02-85	.1	- 75.0	(.3)	NE	(.07)	NE	1.1	37.5	(1.4)	NE	(.51)	NE
Hambrg Hamlet O	14.25	.00	.0	15.00	14.25	15.25	10.50	117	1.63	.56	191.1	7.3	.00	.0		fiscal	03-85	9.9	6.5	.3	50.0	.39	30.0	38.6	8.7	1.4	75.0	1.95	68.1
Hungry Tiger M	4.75	.25	5.6	4.88	4.50	6.50	3.63	494	1.71	1.27	34.6	NE	.00	.0	.....	6 mos.	02-85	14.5	- 8.8	(.4)	- 100.0	(.12)	- 100.0	28.9	- 6.8	(.5)	- 100.0	(.16)	- 100.0
Intl Dairy Queen O	61.00	5.00	8.9	63.50	58.00	61.50	39.00	88	.44	.12	266.7	15.0	.00	.0	.....	6 mos.	05-85	48.4	27.7	3.1	- 90.5	1.54	40.0	75.6	15.1	3.9	- 88.3	1.92	35.2
Intl King Tab M	19.50	.00	.0	20.25	19.00	24.75	13.63	383	1.33	2.05	- 35.1	13.9	.00a	.0	.....	9 mos.	03-85	24.3	1.7	1.5	25.0	.48	14.3	61.7	3.9	3.3	17.9	1.11	13.3
JB's Rest M	13.25	- 1.00	- 7.0	14.25	12.63	15.50	8.34	2,376	6.79	5.85	16.1	57.6	.16	1.2	.....	6 mos.	03-85	18.0	35.3	.3	.0	.07	- 22.2	36.7	38.5	.9	.0	.24	- 4.0
Jerrico Inc M	20.88	- .25	- 1.2	21.00	20.38	21.63	14.25	5,162	3.27	3.12	4.8	15.3	.12	.6	.....	9 mos.	03-85	122.3	.2	4.3	- 4.4	.27	- 6.9	377.6	5.6	14.7	8.9	.93	8.1
Kapok Cp A	4.00	.00	.0	4.13	3.88	4.38	1.13	123	.50	1.89	- 73.5	4.3	.00	.0	.....	6 mos.	03-85	5.6	- 12.5	(.1)	NE	(.06)	NE	10.8	- .9	3.8	NE	1.61	NE
Karcher Carl M	16.25	- .50	- 3.0	17.00	16.25	29.63	13.50	1,117	1.58	1.96	- 19.4	9.9	.00	.0	.....	fiscal	01-85	75.3	8.2	1.4	- 33.3	.20	- 28.6	331.4	14.4	11.6	.9	1.64	1.2
Kelly-Johnston O	.38	.06	20.0	0.44	0.31	5.00	.25	817	.96	1.56	- 38.5	NE	.00	.0	.....	6 mos.	09-84	32.0	60.0	(9.8)	- 100.0	.44	193.3	60.3	93.9	(13.5)	- 100.0	.00	- 100.0
Lifestyle Rest A	1.75	- .13	- 6.7	1.88	1.63	3.50	1.63	259	.46	.43	7.0	NE	.00	.0	.....	6 mos.	04-85	24.6	- 12.1	(1.7)	NE	(.2	NE	41.7	- 11.7	(4.2)	NE	(.73)	NE
Luby's Cafe N	33.88	- 3.00	- 8.1	37.38	33.88	37.38	24.94	686	.56	.62	- 9.7	21.9	.60	1.8	.....	9 mos.	05-85	52.5	14.4	5.5	7.8	.45	7.1	144.5	17.5	13.8	12.2	1.14	11.8
Marcus Corp M	18.88	.00	.0	18.88	18.75	19.13	12.38	143	.28	.59	- 52.5	12.3	.30	1.6	.....	9 mos.	02-85	27.2	5.8	.8	100.0	.16	77.8	90.9	4.2	5.6	9.8	1.10	10.0
Marriott Corp N	96.63	- 1.00	- 1.0	100.00	96.13	100.00	67.25	2,812	1.09	.61	78.7	17.0	.54	.6	.....	6 mos.	06-85	1002.3	21.5	43.1	24.2	1.59	24.2	1876.5	19.6	70.8	22.7	2.63	24.6
Maverick Rest M	3.13	.00	.0	3.13	2.75	6.25	2.25	44	.09	.24	- 62.5	NM	.00	.0	.....	3 mos.	04-85	3.1	29.2	.0	- 100.0	.00	- 100.0	3.1	29.2	.0	- 100.0	.00	- 100.0
Max & Erma's O	2.75	.00	.0	3.25	2.75	4.75	2.50	8	.04	.22	- 81.8	NE	.00	.0	.....	6 mos.	04-85	3.8	- 13.6	.0	NE	.02	NE	8.6	- 2.3	.1	NE	.05	NE
McDonald's Cp N	65.88	- 2.75	- 4.0	68.75	64.88	70.00	47.34	8,481	.99	1.05	- 5.7	14.6	.90	1.4	.....	3 mos.	03-85	808.6	8.5	84.3	12.4	.96	12.9	808.6	8.5	84.3	12.4	.96	12.9
McFaddin Ventures M	11.25	.25	2.3	11.25	10.75	12.25	9.63	755	1.54	.92	67.4	16.5	.00	.0	.....	3 mos.	02-85	13.2	25.7	1.2	50.0	.25	47.1	13.2	25.7	1.2	50.0	.25	47.1
Morrison Inc M	21.63	.38	1.8	21.75	20.88	21.63	15.50	1,535	1.16	1.47	- 21.1	14.1	.48	2.2	.....	fiscal	05-85	126.0	- 1.6	6.5	4.8	.48	6.7	484.3	4.2	20.9	2.0	1.53	4.1
Mr Steak O	2.00	.00	.0	2.13	1.88	3.13	1.13	173	.36	.94	- 61.7	NE	.00	.0	.....	6 mos.	03-85	.9	- 94.8	(.2)	NC	(.05)	NC	14.8	- 54.7	(.1)	NC	(.03)	- 100.0
Nankin Express O	1.13	.13	12.5	1.38	1.00	2.38	.63	252	1.12	.93	20.4	NE	.00	.0	.....	3 mos.	04-85	.3	50.0	(.3)	NE	(.13)	NE	.3	50.0	(.3)	NE	(.13)	NE
Nathans M	3.63	.00	.0	3.63	3.38	4.50	2.00	63	.28	.41	- 31.7	11.3	.05	1.4	.....	fiscal	03-85	5.5	34.1	(.2)	NE	(.07)	NE	22.7	13.5	.7	75.0	.32	68.4
Natl Pizza M	11.88	.00	.0	11.88	11.38	12.25	7.50	1,219	2.20	1.17	88.0	17.0	.00	.0	.....	fiscal	03-85	10.1	74.1	.8	166.7	.14	- 36.4	40.5	35.0	3.6	33.3	.70	4.5
Naugles Inc M	6.00	.88	17.1	6.00	5.00	10.13	4.50	1,691	3.72	1.91	94.8	NE	.00	.0	.....	9 mos.	03-85	27.4	11.8	(2.0)	NE	(.44)	NE	93.3	6.5	(1.7)	NE	(.38)	NE
Noble Roman O	7.75	.00	.0	8.25	7.75	8.50	5.94	111	.92	.55	67.3	45.6	.00	.0	.....	3 mos.	03-85	4.7	4.4	(.1)	NC	(.11)	- 100.0	4.7	4.4	(.1)	NC	(.11)	- 100.0
1 Potato 2 O	.63	.00	.0	0.88	0.50	7.75	.50	146	.67	.59	13.6	NE	.00	.0		3 mos.	04-85	3.5	- 7.9	(.4)	NE	(.17)	NE	3.5	- 7.9	(.4)	NE	(.17)	NE
Old Fashion Fd M	4.50	- .50	- 10.0	4.75	4.50	5.50	4.00	45	.32	.53	- 39.6	9.6	.00	.0	.....	9 mos.	02-85	3.5	20.7	.2	.0	.10	- 28.6	10.3	30.4	.5	- 16.7	.34	- 22.7
Pancho Mex Buffet M	8.13	- .13	- 1.5	8.25	8.00	8.38	6.00	817	2.20	2.82	- 22.0	14.8	.13	1.6	.....	6 mos.	03-85	8.5	11.8	.4	.0	.11	- 8.3	16.4	13.1	.6	.0	.20	.0
Peo Restaurants M	.13	.00	.0	0.19	0.13	1.88	.13	260	.30	1.96	- 84.7	NE	.00	.0	.....	6 mos.	12-84	5.5	- 69.6	(17.1)	NE	(1.97)	NE	13.8	- 54.0	(20.4)	- 100.0	(2.36)	- 100.0
Piccadilly Caf M	22.50	- .38	- 1.6	22.88	22.38	24.25	16.50	1,031	1.71	.77	122.1	14.2	.60	2.7	.....	9 mos.	03-85	44.0	2.6	1.3	- 40.9	.21	- 41.7	138.8	8.1	7.0	18.6	1.16	18.4




NRN STOCK INDEX VS. DOW JONES INDEX
Food-Service Operators Market Value Relative Performance
115
110
105
100
95
90
0 4 8 12 16 20 24 28 32 36 40 44 48 52
Aug. Sept. Oct. Nov. Dec. Jan. Feb. March April May June July

Source: Media General Financial Services

Oct. 28, 1983 = 100

Stock Market / Financial Update

Company and Market	7-26-85 Close	Weekly Price Change Amt.	Weekly Price Change Pct.	Weekly Price Range High	Weekly Price Range Low	52-Week Price Range High	52-Week Price Range Low	Weekly Volume Shares Traded Total	Weekly Volume Shares Traded % Out	12-Week Avg. Vol. As % Out	Volume Trend Change	P/E Ratio	Indicated Divd. Rate Amt.	Indicated Divd. Rate Yld.	Latest Report New Report	Latest Report Period	Latest Report Date Ended	Latest Quarter Revenue Amt.	Latest Quarter Revenue Chg.	Latest Quarter Net Income Amt.	Latest Quarter Net Income Chg.	Latest Quarter E.P.S. Amt.	Latest Quarter E.P.S. Chg.	Year-to-Date Revenue Amt.	Year-to-Date Revenue Chg.	Year-to-Date Net Income Amt.	Year-to-Date Net Income Chg.	Year-to-Date E.P.S. Amt.	Year-to-Date E.P.S. Chg.
	$	$	%	$	$	$	$	(100)	%	%	%	-	$	%	-	-	-	$Mil	%	$Mil	%	$	%	$Mil	%	$Mil	%	$	%
Pizza Inn ..... A	8.13	- .75	- 8.5	8.88	8.13	12.75	6.88	215	.71	.91	- 22.0	27.1	.08	1.0	.....	3 mos.	- 03-85	47.7	24.2	.1	- 87.5	.04	- 84.6	47.7	24.2	.1	- 87.5	.04	- 84.6
Po-Folks ..... M	14.50	1.50	11.5	15.00	12.75	16.63	8.75	1,121	2.54	1.12	126.8	20.7	.00	.0	.....	6 mos.	03-85	30.2	30.2	.2	.0	.03	- 40.0	60.5	30.1	.8	- 20.0	.18	- 21.7
Ponderosa Sys ..... N	12.25	.00	.0	12.38	12.00	21.25	10.75	799	.83	2.35	- 64.7	27.2	.40	3.3	.....	3 mos.	05-85	117.2	- 1.3	.8	- 82.2	.08	- 85.5	117.2	- 1.3	.8	- 82.2	.08	- 85.5
Primo Inc ..... O	2.13	- .13	- 5.6	2.38	2.13	4.63	1.50	200	.59	.84	- 29.8	NE	.00	.0	.....	6 mos.	03-85	.8	- 20.0	.1	.0	.03	.0	1.8	- 10.0	.2	.0	.07	16.7
RAX Restaurants ..... M	8.25	- .75	- 8.3	9.00	8.25	16.38	7.50	274	.40	.69	- 42.0	41.3	.00	.0		fiscal	07-79	NC	NC	NC	NC	NC	NC	.0	NC	.0	NC	.20	300.0
Rest Assoc ..... A	8.13	.13	1.6	8.38	8.00	8.88	5.38	141	.50	.56	- 10.7	18.9	.00	.0	.....	3 mos.	03-85	33.2	10.7	(.3)	NC	(.12)	NC	33.2	10.7	(.3)	NC	(.12)	NC
Rest Mgmt ..... M	19.50	- .25	- 1.3	20.00	19.50	20.00	9.00	29	.18	1.67	- 89.2	20.5	.09	.5	..	6 mos.	04-85	8.3	25.8	.5	66.7	.24	14.3	18.2	37.9	1.0	42.9	.52	20.9
Rest Systems ..... M	16.25	- .25	- 1.5	16.25	15.75	16.50	11.75	682	2.95	1.05	181.0	17.9	.00	.0	.....	3 mos.	03-85	10.5	1.0	.5	.0	.23	9.5	10.5	1.0	.5	.0	.23	9.5
Ritzys G D ..... M	2.00	- .25	- 11.1	2.25	2.00	6.25	1.75	306	.59	.85	- 30.6	NE	.00	.0	.....	3 mos.	03-85	3.0	7.1	(.7)	NE	(.13)	NE	3.0	7.1	(.7)	NE	(.13)	NE
Rusty Pelican ..... M	16.88	.25	1.5	16.88	16.63	18.25	11.00	268	.95	.50	90.0	22.8	.00	.0	.....	9 mos.	04-85	13.0	39.8	.6	20.0	.24	- 4.0	34.5	40.2	1.1	.0	.42	- 20.8
Ryan's Fam ..... M	17.50	- 1.25	- 6.7	18.50	17.50	19.25	11.34	670	.96	1.55	- 38.1	28.7	.00	.0	.....	6 mos.	06-85	12.4	61.0	1.3	62.5	.18	50.0	22.9	59.0	2.4	50.0	.34	41.7
Saga Corp ..... N	26.50	- 1.38	- 4.9	28.25	26.00	35.50	24.50	5,431	4.15	1.60	159.4	10.6	.52	2.0	.....	9 mos.	03-85	327.3	15.2	7.6	- 7.3	.57	- 8.1	930.0	12.7	27.0	9.8	2.02	5.2
Sandwich Chef ..... M	8.50	- .13	- 1.4	8.50	8.25	9.00	6.88	25	.20	.69	- 71.0	14.9	.00	.0	.....	9 mos.	03-85	7.2	9.1	.2	.0	.13	- 23.5	21.2	12.2	.5	.0	.40	5.3
Sea Galley ..... M	7.00	- .50	- 6.7	7.50	7.00	9.50	6.50	777	2.45	2.56	- 4.3	3.7	.00	.0		6 mos.	06-85	15.3	- 7.8	.3	- 81.3	.13	- 68.3	29.9	- 8.3	2.3	- 23.3	.70	- 9.1
Shoney's Inc ..... M	28.25	- 1.88	- 6.2	29.63	28.00	31.88	20.34	1,990	.70	1.07	- 34.6	23.7	.15	.5	.....	6 mos.	04-85	129.6	15.0	8.9	23.6	.31	19.2	279.6	15.4	17.2	25.5	.60	20.0
Shoney's South ..... M	11.00	.13	1.1	11.13	10.00	16.59	10.00	2,418	4.31	1.36	216.9	10.4	.00	.0	.....	3 mos.	03-85	50.3	8.2	.9	- 52.6	.15	- 55.9	50.3	8.2	.9	- 52.6	.15	- 55.9
SIS Cp ..... O	4.25	- .75	- 15.0	5.00	4.25	6.00	3.25	62	.40	.26	53.8	NE	.00	.0	.....	3 mos.	03-85	2.5	78.6	(.1)	NE	(.09)	NE	2.5	78.6	(.1)	NE	(.09)	NE
Sizzler Rest Intl ..... M	17.75	.50	2.9	17.75	17.25	17.75	8.16	886	.87	1.05	- 17.1	18.3	.00	.0	.....	fiscal	04-85	42.6	13.0	2.9	16.0	.28	16.7	159.5	11.9	9.9	23.8	.97	24.4
Skippers ..... M	9.25	- .13	- 1.3	9.63	9.00	12.50	8.00	301	1.10	1.31	- 16.0	10.1	.06	.6	.....	6 mos.	06-85	16.1	11.8	.6	.0	.24	9.1	31.5	13.3	1.1	.0	.41	- 2.4
So Hospitality ..... M	4.88	.38	8.3	4.88	4.25	5.88	4.00	2,448	4.91	2.48	98.0	13.9	.00	.0	.....	fiscal	05-85	9.4	- 6.9	.7	.0	.15	.0	38.7	8.4	1.7	13.3	.35	6.1
Stuff Yer Face ..... O	.78	.00	.0	0.94	0.75	1.44	.50	935	.62	.43	44.2	NE	.00	.0	.....	9 mos.	12-84	.5	.0	(.4)	NC	(.03)	NC	1.5	7.1	(.6)	- 100.0	(.04)	- 100.0
Swensens Inc ..... O	2.38	.00	.0	2.63	2.38	3.50	1.50	175	.54	.45	20.0	NE	.00	.0	.....	3 mos.	03-85	2.7	12.5	(.3)	NC	(.05)	NC	2.7	12.5	(.3)	NC	(.05)	NC
Taco Villa ..... O	6.00	.25	4.3	6.50	5.75	7.75	4.75	167	.43	.18	138.9	20.7	.00	.0	.....	3 mos.	03-85	8.8	22.2	.3	.0	.07	- 12.5	8.8	22.2	.3	.0	.07	- 12.5
Taco Viva ..... M	5.38	- .25	- 4.4	5.63	5.38	7.50	4.84	234	.68	1.36	- 50.0	15.8	.00	.0	.....	9 mos.	02-85	5.5	- 6.8	.3	- 25.0	.10	- 9.1	17.7	8.6	.9	12.5	.27	12.5
TGI Friday's ..... N	10.25	- .25	- 2.4	10.63	10.13	12.38	7.88	425	.37	.75	- 50.7	15.3	.00	.0	.....	3 mos.	03-85	76.3	16.8	3.4	9.7	.19	11.8	76.3	16.8	3.4	9.7	.19	11.8
TGIF Texas ..... O	2.00	.00	.0	2.50	2.00	2.38	2.00	7	.05	.09	- 44.4	NE	.00	.0	.....	3 mos.	03-85	3.2	23.1	(.2)	NE	(.15)	NE	3.2	23.1	(.2)	NE	(.15)	NE
TCBY ..... M	19.25	- 1.75	- 8.3	21.00	18.75	21.50	1.84	959	2.20	3.70	- 40.5	53.5	.00	.0		6 mos.	05-85	4.3	207.1	.8	166.7	.19	171.4	6.3	200.0	1.0	233.3	.23	187.5
Transworld ..... N	38.75	- 1.88	- 4.6	40.63	38.63	41.13	25.63	7,337	2.06	1.96	5.1	12.6	.48	1.2	.....	3 mos.	03-85	479.8	3.5	16.2	- 16.1	.40	- 14.9	479.8	3.5	16.2	- 16.1	.40	- 14.9
USACafes ..... M	5.38	- .63	- 10.4	5.88	5.00	6.00	2.75	2,505	3.99	2.44	63.5	15.4	.28	5.2	.....	6 mos.	03-85	4.8	.0	.8	.0	.09	- 35.7	9.4	17.5	1.2	9.1	.16	- 15.8
Vicorp Restaurants ..... M	26.88	1.50	5.9	26.88	25.38	28.25	13.25	1,990	2.37	5.58	- 57.5	22.4	.12	.4	.....	6 mos.	04-85	85.8	61.0	1.4	- 30.0	.17	- 43.3	192.5	121.3	2.8	- 9.7	.34	- 26.1
Victoria Stations ..... M	2.75	- .38	- 12.0	3.13	2.75	6.75	2.13	654	1.44	2.20	- 34.5	NE	.00	.0		fiscal	03-85	20.3	- 14.0	(2.2)	NE	(.62)	NE	93.8	- 7.3	(5.9)	NE	(1.67)	NE
Wendys Intl ..... N	17.88	- .50	- 2.7	18.50	17.38	19.13	12.19	11,816	1.61	1.45	11.0	18.6	.21	1.2	.....	3 mos.	03-85	236.5	15.1	14.5	11.5	.20	11.1	236.5	15.1	14.5	11.5	.20	11.1
Wstn Steer ..... M	11.50	.75	7.0	11.50	10.50	11.50	9.00	22	.18	.32	- 43.8	18.9	.20	1.7	.....	3 mos.	05-85	11.4	20.0	.3	.0	.27	3.8	11.4	20.0	.3	.0	.27	3.8
Winners Cp ..... N	6.13	- .25	- 3.9	6.50	6.13	13.38	5.13	285	.63	.76	- 17.1	43.8	.00	.0	.....	3 mos.	03-85	24.0	- 1.2	(.6)	- 100.0	(.16)	- 100.0	24.0	- 1.2	(.6)	- 100.0	(.16)	- 100.0
Hotels, Motels, and Casinos																													
Brock Hotel Cp ..... N	2.63	.00	.0	2.75	2.50	5.63	1.88	370	.28	1.07	- 73.8	NE	.10	3.8	.....	3 mos.	03-85	66.8	- 8.6	13.9	2680.0	.98	2350.0	66.8	- 8.6	13.9	2680.0	.98	2350.0
Hilton Hotels ..... N	63.63	- 2.88	- 4.3	66.25	63.13	73.50	46.63	1,310	.53	1.00	- 47.0	13.4	1.80	2.8	.....	6 mos.	06-85	190.7	40.7	27.5	11.8	1.11	20.7	358.9	19.8	51.0	16.7	2.05	25.8
Holiday Inns ..... N	52.88	- 2.13	- 3.9	55.00	52.75	57.63	35.25	4,482	1.56	1.28	21.9	13.3	1.00	1.9	.....	3 mos.	03-85	427.2	6.4	33.7	29.6	1.08	56.5	427.2	6.4	33.7	29.6	1.08	56.5
Prime Mtr Inn ..... N	34.50	3.25	10.4	34.50	30.25	34.50	14.44	6,673	3.46	1.05	229.5	30.5	.09	.3		9 mos.	03-85	53.0	196.1	6.0	46.3	.31	47.6	155.5	208.5	17.3	36.2	.89	34.8
Ramada Inns ..... N	6.88	- .38	- 5.2	7.88	6.75	8.25	5.13	5,326	1.43	1.77	- 19.2	85.9	.00	.0	.....	3 mos.	03-85	137.5	- 4.3	(1.6)	- 100.0	(.04)	- 100.0	137.5	- 4.3	(1.6)	- 100.0	(.04)	- 100.0
Servico Inc ..... M	23.00	- .50	- 2.1	23.00	22.50	23.50	14.78	31	.09	.70	- 87.1	14.6	.00a	.0	.....	3 mos.	03-85	42.0	- 2.1	.1	- 88.9	.04	- 84.6	42.0	- 2.1	.1	- 88.9	.04	- 84.6
Sonesta Intl ..... O	22.50	- .50	- 2.2	25.00	22.50	27.00	18.50	4	.03	.05	- 40.0	7.6	.40	1.8	.....	3 mos.	03-85	12.0	- 13.7	(2.1)	NE	(1.85)	NE	12.0	- 13.7	(2.1)	NE	(1.85)	NE
Other Companies with Food-Service Operations																													
Allegheny Bev ..... M	19.63	- 1.13	- 5.4	20.50	19.63	22.63	15.25	453	.75	2.02	- 62.9	19.4	.40	2.0	.....	9 mos.	12-84	NC	NC	(2.3)	- 100.0	(.37)	- 100.0	368.4	35.4	4.7	- 48.9	.75	- 49.3
Ch Full O Nut ..... N	8.25	- .63	- 7.0	8.88	8.25	11.41	7.03	248	.51	.61	- 16.4	NM	.00a	.0	.....	9 mos.	04-85	29.9	4.2	.1	- 66.7	.02	- 66.7	87.1	.2	.4	- 60.0	.09	- 57.1
Disney, Walt ..... N	88.25	- 1.75	- 1.9	90.50	85.50	95.00	52.75	8,615	2.61	2.00	30.5	49.9	1.20	1.4		9 mos.	06-85	546.9	11.2	52.5	15.6	1.56	26.8	1424.9	17.0	119.7	39.7	3.55	48.5
Arden Intl ..... O	2.13	.13	6.3	2.25	2.00	2.75	1.13	76	.32	.56	- 42.9	NE	.00	.0		3 mos.	03-85	3.5	20.7	(.1)	NC	(.04)	NE	3.5	20.7	(.1)	NC	(.04)	NE
Gen Mills ..... N	56.75	- 3.25	- 5.4	60.00	55.75	64.00	47.75	8,420	1.90	1.74	9.2	33.6	2.24	3.9	.....	9 mos.	02-85	354.8	- 73.6	(74.1)	- 100.0	(1.64)	- 100.0	3300.6	- 22.2	35.6	- 81.5	.79	- 80.6
Grace W R ..... N	42.38	.63	1.5	42.75	41.63	44.50	38.50	11,667	2.40	.93	158.1	12.3	2.80	6.6	.....	6 mos.	06-85	1908.8	9.6	41.4	- 28.0	.83	- 29.7	3488.8	7.7	76.9	- 25.6	1.55	- 26.9
Horn & Hardart ..... A	8.88	- .13	- 1.4	9.13	8.50	15.59	8.38	1,380	1.12	1.21	- 7.4	17.1	.00a	.0	.....	3 mos.	03-85	82.3	- 4.7	.0	- 100.0	(.01)	- 100.0	82.3	- 4.7	.0	- 100.0	(.01)	- 100.0
Ogden Corp ..... N	31.50	- 2.38	- 7.0	34.25	31.13	34.25	24.13	3,550	1.87	.99	88.9	15.2	1.80	5.7	.....	3 mos.	03-85	578.0	9.3	12.0	2.6	.63	3.3	578.0	9.3	12.0	2.6	.63	3.3
PepsiCo Inc ..... N	56.50	- 3.13	- 5.2	59.88	55.75	60.50	39.88	18,903	1.97	1.86	5.9	14.8	1.78	3.2	.....	3 mos.	03-85	1683.6	4.9	62.8	33.1	.66	32.0	1683.6	4.9	62.8	33.1	.66	32.0
Pillsbury Co ..... N	50.25	- 4.63	- 8.4	55.00	50.25	56.63	36.63	4,112	.95	.81	17.3	11.9	1.56	3.1	.....	fiscal	05-85	1219.4	12.6	47.3	1.3	.89	- 17.6	4670.6	11.9	191.8	13.0	4.22	7.9
Restec ..... O	3.50	.00	.0	4.00	3.50	4.50	3.50	8	.04	.09	- 55.6	NC	.00	.0	.....	3 mos.	03-85	1.1	57.1	(.1)	NC	(.03)	- 100.0	1.1	57.1	(.1)	NC	(.03)	- 100.0
Vie de France ..... M	10.63	.38	3.7	10.63	10.00	15.25	8.13	2,868	2.65	1.53	73.2	18.0	.23	2.2	.....	9 mos.	03-85	18.8	16.8	1.5	- 11.8	.15	- 11.8	48.5	20.3	4.5	9.8	.42	2.4

NOTES AND EXPLANATIONS: Market: N—New York Stock Exchange. A—American Stock Exchange. O—NASDAQ Over-The-Counter. M—NASDAQ National Market. **Reporting Period:** 3 mos.—First quarter of fiscal year. 6 mos.—First six months of fiscal year. 9 mos.—First nine months of fiscal year. fiscal—Fiscal year. NEW—New report since last issue. **General Field Footnotes:** NA—Not available or not applicable. NC—Data required for calculation currently incomplete in our files. NE—Negative earnings invalidate calculations. NM—No meaningful figure. a—stock dividend. b—cash plus stock dividend. **The Charts:** The *NRN* Stock Index calculates the per cent change in the market value of food-service operators since Oct. 28, 1983. The *NRN* Stock Index vs. Dow Jones Index calculates the relative performance of the two indexes from their levels of 52 weeks ago.